

<b>DOD: 05/29/2000</b>		<b>VALERIE LANDRESSE PRIEST</b> , Administrator with Will Annexed, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Petition states that the attorney has been paid the statutory fee and reimbursed for costs. However, it appears that these were paid prematurely as there is no court order granting these fees and costs reimbursement.
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	07/26/12	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>	n/a	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>	n/a	
		<p><b>Petitioner states</b> that she was originally issued Letters of Administration in this matter on 03/13/01 and a Petition for Final Distribution was entered by this Court on 08/27/01. Petitioner was discharged as personal representative on 11/20/03. In 2007, Petitioner discovered that the Decedent had an additional account at Morgan Stanley which was not disclosed by Morgan Stanley at the time Decedent's estate was originally probated. Petitioner was required to reopen the estate because the assets at Morgan Stanley could not be disbursed after Petitioner had been discharged as personal representative. On 7/26/12, upon approval of a new Petition for Probate, new Letters of Administration were issued to Petitioner.</p> <p><b>Accounting is waived.</b></p> <p>I &amp; A - <b>\$35,118.70</b>          POH - <b>\$35,118.70</b></p> <p>Administrator - <b>waived</b></p> <p>Administrator costs - <b>\$1,800.00</b> (for attorney's fees and costs she advanced on behalf of the estate)</p> <p>Attorney - <b>\$1,404.74</b> (statutory, already paid per Petition)</p> <p>Costs - <b>\$808.00</b> (for publication, filing fees, etc. per Petition, attorney advanced these fees and has been paid back)</p> <p>Closing- <b>\$2,500.00</b></p> <p><b>Distribution, pursuant to Decedent's Will, and subject to a Probate Code § 13100 affidavit, is to:</b></p> <p>Gayle Landresse Jackson - \$8,446.10          Valerie Landresse Priest - \$8,446.10          Leslie Landresse - \$8,446.10          Diane Landresse - \$5,067.66</p>	

Reviewed by: JF

Reviewed on: 03/12/13

Updates: 03/18/13

Recommendation:

File 1 - Landresse

(1) Twelfth Account and Report of Sole, Surviving Successor Co-Conservator and  
 (2) Petition for Issuance of Letters to Surviving Co-Conservator as Sole Conservator  
 and (3) Petition for Allowance of Fees to Conservator and Attorney

<b>Age: 57</b>		<p><b>SYLVIA GONZALEZ</b>, sole remaining Conservator, is Petitioner. (Co-Conservator Guadalupe Pena has passed away.)</p> <p><b>Account period: 5-1-10 through 4-30-12</b></p> <p><b>Accounting: \$237,906.88 / \$236,511.14</b>          Beginning POH: \$188,621.57          Ending POH: \$202,555.53 (\$52,644.21 cash - \$17,317.73 unblocked - plus real and personal property)</p> <p><b>Conservator: \$1,800.00</b>          (\$15/hr for 120 hours including transportation, household management, shopping, overseeing renovations on the residence, etc.)</p> <p><b>Attorney: \$2,000.00 (per local rule)</b></p> <p><b>Current Bond: \$42,000.00</b>          Although Petitioner calculates that bond should be increased to \$49,143.81 pursuant to the POH and income at the end of this account period, Petitioner requests that the Court not increase the current bond of \$42,000.00. Petitioner states that shortly after this account period, additional expenses were incurred emptying the residence and readying it to become a rental. Additionally, personal property items depreciate in value, and the cemetery lot is included, which doesn't really have a liquid value to justify the requirement of bonding. Petitioner requests that any increase in bond be addressed at the next accounting.</p> <p><b>Petitioner prays for an order:</b></p> <ol style="list-style-type: none"> <li>1. Authorizing issuance of new Letters of Conservatorship naming Petitioner as the sole conservator;</li> <li>2. Approving, allowing and settling the account; and</li> <li>3. Authorizing the Conservator's and attorney's fees and commissions</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 2-19-13</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the Conservatee Rosa Linda Larssen.</li> <li>3. Accounting does not balance. Charges are \$237,906.88 and Credits are \$236,511.14, a difference of \$1,395.74. Need clarification and/or amendment.</li> <li>4. The dates of the disbursements are cut off on the Disbursement Schedule so it is unclear when the disbursements were made. The Court may require new schedules for Court records.   <i>(Examiner notes that for the schedules, the Judicial Council forms 400(A-G) are "optional;" however, if the forms were used, this format discrepancy would not have occurred.)</i></li> <li>5. Disbursements schedule indicates numerous disbursements for gifts to family members during this account period totaling over \$2,000.00 for holidays and events. Pursuant to Cal. Rules of Court 7.1059, a conservator of the estate should Refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure. The Court may require clarification and authorization going forward.</li> </ol> <p><b>SEE ADDITIONAL PAGES</b></p>	
<b>Cont from: 021913</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>2620(c)</b>			
<input type="checkbox"/>	<b>Order</b>			X
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 3-11-13
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 2 - Larssen</b>

**NEEDS/PROBLEMS/COMMENTS (Continued):**

6. The accounting indicates that the Conservatee paid \$1,387.10 for her mother's funeral costs, and also reimbursed another family member \$600.00, for a total of \$1,987.10. The Court may require clarification as to whether the conservatorship paid the entirety of the costs, or whether this was just the Conservatee's portion.
7. Disbursements schedule indicates that the Conservatee receives an allowance from which she pays most of her personal expenses, which appears to range from \$800-\$2,100/month. Since moving in with her daughter in November 2011, she pays her housing costs in addition to contributing toward food and utilities from this allowance. The Court may require clarification of her share of the household expenses for this period, and accounting in future account periods of such expenses.
8. Petitioner indicates that after this account period, the Conservatee's residence in Fresno was being readied to become a rental. The Court may require an update on the status of the residence at this time, since there appears to be five months during this account period after the Conservatee moved out that there was no rental income.
9. Need order.

Atty Denning, Stephen M., sole practitioner (for Petitioner Herb Breen)  
 Atty de Goede, Dale A., of McCallum & de Goede (for Competing Petitioner Phyllis M. Sedoo)

## Petition for Letters of Administration (Prob. C. 8002, 10450)

<b>DOD: 3/21/2012</b>		<b>HERB BREEN</b> , creditor of Decedent, is Petitioner and requests appointment as Administrator with <b>Limited</b> IAEA authority, with bond set at <b>\$119,000.00</b> .	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Page 3B</b> is the competing <i>Petition for Probate of Will and Letters Testamentary</i> filed on 2/13/2013 by <b>PHYLLIS M. SEDOO</b> .  <b>Continued from 2/20/2013.</b> Minute Order states matter continued to 3/19/2013 to coincide with the competing petition. The Court indicates to counsel that the petition will either be denied or withdrawn at that time.  The following issues from the last hearing remain:  1. Need declination to act as personal representative from the Decedent's spouse, <b>PHYLLIS SEDOO</b> , who has priority of appointment pursuant to Probate Code § 8461(a) and/or § 8462; or nomination by Decedent's spouse of the Petitioner as personal representative pursuant to Probate Code § 8465.  2. Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner.	
<b>Cont. from 022013</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			Full IAEA — Petitioner requests
<input checked="" type="checkbox"/>	<b>Verified</b>			<b>Limited</b> IAEA authority; publication has been made for Full IAEA authority.
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			Decedent died intestate.
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			Residence — Selma Publication — Selma Enterprise
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Estimated value of the Estate:</b> Personal property - \$119,000.00 Real property - <u>\$300,000.00</u> <b>Total</b> - <b>\$419,000.00</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input checked="" type="checkbox"/>	<b>Duties/S</b>			
<input type="checkbox"/>	<b>Objections</b>	Probate Referee: <b>Rick Smith</b>		
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

3A

Atty Denning, Stephen M., sole practitioner (for Petitioner Herb Breen)  
 Atty de Goede, Dale A., of McCallum & de Goede (for Competing Petitioner Phyllis M. Sedoo)

**Petition for Probate of Will and for Letters Testamentary; Authorization to  
 Administer Under the Independent Administration of Estates Act (Prob. C. 8002, 10450)**

<b>DOD: 3/21/2012</b>		<b>PHYLLIS M. SEDOO</b> , spouse and named Executor without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 022013</b>		Full IAEA — O.K.	<u><b>Note:</b></u> If Petition is granted, Court will set status hearings as follows:
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P	
<input checked="" type="checkbox"/>	<b>Verified</b>		• <b>Friday, August 23, 2013 at 9:00 a.m. in Dept. 303</b> , for filing of inventory and appraisal; and
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		• <b>Friday, May 23, 2014 at 9:00 a.m. in Dept. 303</b> , for filing first account and/or petition for final distribution.
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		Pursuant to Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input checked="" type="checkbox"/>	<b>Duties/S</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Estimated value of the Estate:</b> Personal property - \$ 35,000.00 Real property - \$570,000.00 <u>Annual income from PP</u> \$ 54,000.00 <b>Total</b> - \$659,000.00	Residence — Selma <i>(outside Selma City Limits)</i>  Publication — Business Journal  Probate Referee: <b>Rick Smith</b>
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<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 3/12/13
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 3B - Sedoo</b>

**Petition to Determine Succession to Real Property and Personal Property (Prob. C. 13151)**

<b>DOD: 07/04/12</b>		<b>SAM BAGDASARIAN and RENEE LYNN YAHNIAN</b> , son and daughter, are Petitioners.  40 days since DOD.  No other proceedings.  I & A                      -                      \$125,000.00  Will dated 08/20/03  Petitioners request Court determination that decedent's 100% interest in real property located at 114 S. Sixth Street, Fowler, CA pass to them pursuant to Decedent's Will.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED FROM 03/05/13</b></u>
<b>Cont. from 030513</b>			
<input checked="" type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<b>Reviewed by:</b> JF			
<b>Reviewed on:</b> 03/11/13			
<b>Updates:</b> 03/13/13			
<b>Recommendation:</b> SUBMITTED			
<b>File 4 - Bagdasarian</b>			

<b>DOD: 8-16-12</b>		<b>J. LAVONNE BENNETT</b> , Wife, is Petitioner / named executor without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Note:</b> This is an ancillary proceeding pursuant to Probate Code §12500 et seq. Petitioner was appointed as Personal Representative of the Estate of Donald H. Bennett in Maricopa County, AZ, in Case No. PB2012-002127, and the original will was admitted to informal probate there.
		Petitioner is a resident of Litchfield Park, Arizona.	<b>Minute Order 3-5-13:</b> Ms. Orlich is appearing via conference call. Counsel is directed to cure the defects indicated in the Examiner Notes, including the issue regarding publication.
<b>Cont from 030513</b>		Full IAEA: ok	<b>As of 3-18-13, the following issues remain:</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		1. Pursuant to Probate Code §8571 and Cal. Rules of Court 7.201(b), the Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond. If required, need bond of \$200,000.00.
<input type="checkbox"/>	<b>Verified</b>		<b>Note:</b> Declaration filed 3-15-13 states this is an ancillary probate and no bond was required in Arizona, as the will waives bond. Though Petitioner resides out of state, there is no material risk of Petitioner failing in her duties as Administrator. The value of the California probate is fairly small and limited to one asset. Further, Petitioner is the wife of the decedent and the beneficiaries are the Petitioner herself and her children with the Decedent, with whom she is in contact. Also, though out of state, Petitioner is readily accessible from a neighboring state. Petitioner respectfully requests the Court waive bond under §8571 and CRC 7.201.
<input type="checkbox"/>	<b>Inventory</b>	Will dated 3-25-04 has been admitted to informal probate in the Superior Court of Arizona, County of Maricopa.	<b>Note:</b> If the petition is granted, status hearings will be set as follows:
<input type="checkbox"/>	<b>PTC</b>		• Friday 7-12-13 at 9:00a.m. in Dept. 303 for filing of the Inventory and Appraisal
<input type="checkbox"/>	<b>Not.Cred.</b>		• Friday 7-11-14 at 9:00a.m. in Dept. 303 for the filing of the first account or petition for final distribution.
<input type="checkbox"/>	<b>Notice of Hrg</b>	Residence: Litchfield Park, Arizona	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Aff.Mail</b>	Publication: Fresno Bee	<b>Reviewed by:</b> skc
<input type="checkbox"/>	<b>Aff.Pub.</b>		<b>Reviewed on:</b> 3-11-13
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<b>Estimated Value of Estate:</b> Real property: \$200,000.00	<b>Updates:</b> 3-12-13, 3-15-13
<input type="checkbox"/>	<b>Pers.Serv.</b>	Probate Referee: Steven Diebert	<b>Recommendation:</b>
<input type="checkbox"/>	<b>Conf. Screen</b>		<b>File 5 - Bennett</b>
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Atty O'Grady, John E., of O'Grady Law Group, San Francisco (for Petitioner Aspen Bell)

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 11/27/2012</b>		<b>ASPEN BELL</b> , daughter and named Co-Executor without bond, is Petitioner. <i>(Named Co-Executors decline to act and waive bond.)</i>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
				<b>Note:</b> Proposed personal representative is a resident of Greenwood, Delaware. Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rule of Court 7.201 (b) and Probate Code § 8571. Court may require Petitioner to post bond in the sum of <b>\$215,980.00</b> .	
<b>Cont. from</b>		Full IAEA – O.K.			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<input type="checkbox"/>	S/ P		
<input checked="" type="checkbox"/>	<b>Verified</b>	<input type="checkbox"/>		Will Dated: 5/23/1997	
<input type="checkbox"/>	<b>Inventory</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>PTC</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Not.Cred.</b>	<input type="checkbox"/>		Residence: Fresno	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<input type="checkbox"/>		Publication: The Business Journal	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<input type="checkbox"/>	W / O		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>		<b>Estimated value of the Estate:</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>		Real property - \$165,000.00	
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input type="checkbox"/>		Personal property - \$47,500.00	
<input type="checkbox"/>	<b>Conf. Scrn</b>	<input type="checkbox"/>		Annual income from PP - \$3,840.00	
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>		Total - \$215,980.00	
<input checked="" type="checkbox"/>	<b>Duties/S</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>		Probate Referee: Rick Smith	
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>			
				<b>Note:</b> If petition is granted, Court will set status hearings as follows:	
				<ul style="list-style-type: none"> <li>• <b>Friday, April 19, 2013 at 9:00 a.m. in Dept. 303</b> for filing proof of bond, <i>if Court requires bond</i>;</li> <li>• <b>Friday, August 23, 2013 at 9:00 a.m. in Dept. 303</b> for filing of inventory and appraisal; and</li> <li>• <b>Friday, May 23, 2014 at 9:00 a.m. in Dept. 303</b> for filing of first account and/or petition for final distribution.</li> </ul>	
				Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.	
				<b>Reviewed by:</b> LEG	
				<b>Reviewed on:</b> 3/11/13	
				<b>Updates:</b> 3/18/13	
				<b>Recommendation:</b>	
				<b>File 6 - Gintz</b>	



Petition for Probate of Will and for Letters Testamentary; Authorization to  
Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 01/12/2013</b>		<b>WANDA JUNE TIMMONS</b> , mother/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		Full IAEA – o.k.	
	<b>Aff.Sub.Wit.</b>	s/p	
✓	<b>Verified</b>		Will dated: 07/20/2009
	<b>Inventory</b>		
	<b>PTC</b>		Residence: Fresno
	<b>Not.Cred.</b>		Publication: The Business Journal
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	<b>Estimated Value of the Estate:</b>
✓	<b>Aff.Pub.</b>		Personal property - \$29,000.00
	<b>Sp.Ntc.</b>		Real property - \$300,000.00
	<b>Pers.Serv.</b>		<b>Total - \$329,000.00</b>
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		<b>Note: If the petition is granted status hearings will be set as follows:</b>
✓	<b>Duties/Supp</b>		<ul style="list-style-type: none"> <li>• <b>Friday, 08/16/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 05/16/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
	<b>Objections</b>		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		<b>Reviewed by:</b> LV
	<b>Status Rpt</b>		<b>Reviewed on:</b> 03/12/2013
	<b>UCCJEA</b>		<b>Updates:</b>
	<b>Citation</b>		<b>Recommendation:</b> Submitted
	<b>FTB Notice</b>		<b>File 7 - Bier</b>

Atty Rubio, Vera (pro per – paternal grandmother/Guardian)

Atty Reed, Francis (pro per – mother/Petitioner)

## Petition for Termination

Saul, 14	FRANCIS REED, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Maximus, 11	VERA RUBIO, paternal grandmother, was appointed guardian of the person on 10/08/09.	
Cont. from	Father: SAUL ORNELAS, III	1. Proof of service attached to the Notice of Hearing filed 01/14/13 at 12:37 states that Grace Reed was personally served on 01/14/13 at 2:00 pm (after the proof of service was filed). Need clarification as to whether this is a mistake on the time.
Aff.Sub.Wit.	Paternal grandfather: SAUL ORNELAS, JR.	
✓ Verified	Maternal grandfather: JOHN REED	2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination</i> <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for:
Inventory	Maternal grandmother: GRACE REED	
PTC	Sibling: JOSEPH MORA	- Saul Ornelas, III (father) - Saul Ornelas, Jr. (paternal grandfather) - John Reed (maternal grandfather) - Joseph Mora (brother, if 12 or over)
Not.Cred.		
✓ Notice of Hrg	<b>Petitioner states</b> that the guardian has stated that she is fit to have her sons back in her care.	
Aff.Mail	<b>Court Investigator Jennifer Young filed a report on 03/13/13.</b>	
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 03/11/13
Updates: 03/18/13
Recommendation:
File 8 -Ornelas

Atty Huerta, Maria Amparo (pro per Guardian/paternal grandmother)

Atty Garza, Sylvia (pro per Petitioner/maternal grandmother)

## Petition for Visitation

<b>Age: 7 years</b>		<p><b>SYLVIA GARZA</b>, maternal grandmother, is petitioner.</p> <p><b>MARIA AMPARO HUERTA</b>, paternal grandmother, was appointed guardian on 10/3/2013. – served by mail on 3/1/13.</p> <p>Father: <b>GERMAN SANCHEZ</b></p> <p>Mother: <b>ANITA GARZA VILLAREAL</b></p> <p><b>Petitioner states</b> she had Alicia in her custody back in 2010. She had her in school while the mother made arrangements to find a home, while the father was in prison. Petitioner states it has been a hardship not to see Alicia.</p> <p>Petitioner states she has called to make arrangements to visit with Alicia and was denied visits on Feb. 2 and Feb. 3. The guardian said no. Petitioner states she requested overnight visits and the guardian said no that she did not want to break the law and that Petitioner had to go back to court.</p> <p>Petitioner is requesting joint custody and overnight visitation with every other holiday and shared transportation.</p> <p><b>Response to Petition for Visitation filed by Maria Amparo Huerta (Guardian) on 3/13/13</b> states she is not in agreement with the petition for visitation. Sylvia is not able to control her daughter, Anita. Anita and Sylvia have verbal confrontations causing Alicia to be fearful. Also, the mother continues to abuse drugs. Due to the fact that Sylvia is unable to control things with her daughter, Ms. Huerta is requesting Sylvia visits occur at a supervising agency and that Sylvia pay for all expenses incurred as a result. If Anita is also given visitation then Ms. Huerta requests that Sylvia and Anita visit at the same time because it is difficult for her to take Alicia to visit her grandmother and mother at different times. Ms. Huerta feels that this is not the time to extend visitation to the grandmother because Alicia is having behavioral problems and is not equal with other school mates.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Notice of Hearing does not indicate the documents that were filed at #1. The proof of service also does not indicate that it was served with a copy of the petition. Therefore it is unclear if the Guardian knows what this hearing is about.</p>
<b>Cont. from</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
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<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/O			
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
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<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

Reviewed by: KT

Reviewed on: 3/12/13

Updates: 3/14/13

Recommendation:

File 9 - Sanchez

<b>Age: 2 years</b>  <b>Cont. from 031913</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%;"></td><td style="width: 15%;"><b>Aff.Sub.Wit.</b></td><td style="width: 5%;"></td></tr> <tr><td style="text-align: center;">✓</td><td><b>Verified</b></td><td></td></tr> <tr><td></td><td><b>Inventory</b></td><td></td></tr> <tr><td></td><td><b>PTC</b></td><td></td></tr> <tr><td></td><td><b>Not.Cred.</b></td><td></td></tr> <tr><td></td><td><b>Notice of Hrg</b></td><td style="text-align: center;">X</td></tr> <tr><td></td><td><b>Aff.Mail</b></td><td style="text-align: center;">X</td></tr> <tr><td></td><td><b>Aff.Pub.</b></td><td></td></tr> <tr><td></td><td><b>Sp.Ntc.</b></td><td></td></tr> <tr><td></td><td><b>Pers.Serv.</b></td><td style="text-align: center;">X</td></tr> <tr><td style="text-align: center;">✓</td><td><b>Conf. Screen</b></td><td></td></tr> <tr><td style="text-align: center;">✓</td><td><b>Letters</b></td><td></td></tr> <tr><td style="text-align: center;">✓</td><td><b>Duties/Supp</b></td><td></td></tr> <tr><td></td><td><b>Objections</b></td><td></td></tr> <tr><td></td><td><b>Video Receipt</b></td><td></td></tr> <tr><td style="text-align: center;">✓</td><td><b>CI Report</b></td><td></td></tr> <tr><td></td><td><b>9202</b></td><td></td></tr> <tr><td style="text-align: center;">✓</td><td><b>Order</b></td><td></td></tr> <tr><td></td><td><b>Aff. Posting</b></td><td></td></tr> <tr><td></td><td><b>Status Rpt</b></td><td></td></tr> <tr><td style="text-align: center;">✓</td><td><b>UCCJEA</b></td><td></td></tr> <tr><td></td><td><b>Citation</b></td><td></td></tr> <tr><td></td><td><b>FTB Notice</b></td><td></td></tr> </table>		<b>Aff.Sub.Wit.</b>		✓	<b>Verified</b>			<b>Inventory</b>			<b>PTC</b>			<b>Not.Cred.</b>			<b>Notice of Hrg</b>	X		<b>Aff.Mail</b>	X		<b>Aff.Pub.</b>			<b>Sp.Ntc.</b>			<b>Pers.Serv.</b>	X	✓	<b>Conf. Screen</b>		✓	<b>Letters</b>		✓	<b>Duties/Supp</b>			<b>Objections</b>			<b>Video Receipt</b>		✓	<b>CI Report</b>			<b>9202</b>		✓	<b>Order</b>			<b>Aff. Posting</b>			<b>Status Rpt</b>		✓	<b>UCCJEA</b>			<b>Citation</b>			<b>FTB Notice</b>		<p style="text-align: center;"><b><u>TEMPORARY EXPIRES ON 3/19/13</u></b></p> <p><b>DANYELL FARINO</b>, maternal step-grandmother, and <b>CAROLE JARVIS</b>, maternal grandmother, are petitioners.</p> <p>Father: <b>UNKNOWN</b> – court dispensed with notice per minute order dated 1/3/2013.</p> <p>Mother: <b>ALEXANDRIA FARINO</b></p> <p>Paternal grandparents: Unknown Maternal grandfather: Jon B. Farino</p> <p><b>Petitioners state</b> mother is currently using drugs. The child has been residing with them due to the mother's inability to care for the child. Mom is extremely violent and makes threats to harm herself or others.</p> <p><b>Court Investigator Jennifer Daniel's Report filed on 2/13/13.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 2/19/13.</b> Minute order states the Court informs petitioners that mother needs to be served and proof filed or declaration of due diligence filed. <b>As of 3/12/13 no additional documents have been filed and the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice of Declaration of Due Diligence for:             <ol style="list-style-type: none"> <li>a. Alexandria Farino (mother)</li> </ol> </li> <li>3. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Paternal grandparents</li> <li>b. Jon B. Farino (maternal grandfather)</li> </ol> </li> </ol> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr><td><b>Reviewed by: KT</b></td></tr> <tr><td><b>Reviewed on: 2/13/13</b></td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 10 -Farino</b></td></tr> </table>	<b>Reviewed by: KT</b>	<b>Reviewed on: 2/13/13</b>	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 10 -Farino</b>
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<b>Age: 5 months</b>			<b>TEMPORARY EXPIRES 3/19/2013</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>AMBER MICHELLE MOORE</b> , paternal step-grandmother, and <b>MARTIN EUGENE MOORE</b> , paternal grandfather, are petitioners.	
<b>Cont. from</b>			Father: <b>JOSE ALFREDO FUENTEZ</b> – consents and waives notice.	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>		Mother: <b>JENNIFER HOWELL</b> – consents and waives notice.	
	<b>Inventory</b>			
	<b>PTC</b>		Paternal grandmother: Rebecca Fuentez – served by mail on 3/4/13 Maternal grandfather: Shawn Howell– served by mail on 3/4/13 Maternal grandmother: Karen Kinzel– served by mail on 3/4/13	
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>		<b>Petitioners state</b> they have been raising the baby since she was 3 weeks old. Neither parent is able to care for the minor. Father does not have a permanent home or financial means. Mother does not have the financial means. Neither parent is emotionally able to give the child a stable home.	
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>		<b>Court Investigator Samantha Henson's Report filed on 3/12/13.</b>	
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
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✓	<b>Letters</b>			
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	<b>FTB Notice</b>			

<b>Age: 2</b>  <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;"><b>Aff.Sub.Wit.</b></td><td style="width: 10%;"></td></tr> <tr><td>✓</td><td><b>Verified</b></td><td></td></tr> <tr><td></td><td><b>Inventory</b></td><td></td></tr> <tr><td></td><td><b>PTC</b></td><td></td></tr> <tr><td></td><td><b>Not.Cred.</b></td><td></td></tr> <tr><td>✓</td><td><b>Notice of Hrg</b></td><td></td></tr> <tr><td></td><td><b>Aff.Mail</b></td><td>X</td></tr> <tr><td></td><td><b>Aff.Pub.</b></td><td></td></tr> <tr><td></td><td><b>Sp.Ntc.</b></td><td></td></tr> <tr><td>✓</td><td><b>Pers.Serv.</b></td><td>W</td></tr> <tr><td>✓</td><td><b>Conf. Screen</b></td><td></td></tr> <tr><td>✓</td><td><b>Letters</b></td><td></td></tr> <tr><td>✓</td><td><b>Duties/Supp</b></td><td></td></tr> <tr><td></td><td><b>Objections</b></td><td></td></tr> <tr><td></td><td><b>Video Receipt</b></td><td></td></tr> <tr><td>✓</td><td><b>CI Report</b></td><td></td></tr> <tr><td>✓</td><td><b>Clearances</b></td><td></td></tr> <tr><td>✓</td><td><b>Order</b></td><td></td></tr> <tr><td></td><td><b>Aff. Posting</b></td><td></td></tr> <tr><td></td><td><b>Status Rpt</b></td><td></td></tr> <tr><td>✓</td><td><b>UCCJEA</b></td><td></td></tr> <tr><td></td><td><b>Citation</b></td><td></td></tr> <tr><td></td><td><b>FTB Notice</b></td><td></td></tr> </table>		<b>Aff.Sub.Wit.</b>		✓	<b>Verified</b>			<b>Inventory</b>			<b>PTC</b>			<b>Not.Cred.</b>		✓	<b>Notice of Hrg</b>			<b>Aff.Mail</b>	X		<b>Aff.Pub.</b>			<b>Sp.Ntc.</b>		✓	<b>Pers.Serv.</b>	W	✓	<b>Conf. Screen</b>		✓	<b>Letters</b>		✓	<b>Duties/Supp</b>			<b>Objections</b>			<b>Video Receipt</b>		✓	<b>CI Report</b>		✓	<b>Clearances</b>		✓	<b>Order</b>			<b>Aff. Posting</b>			<b>Status Rpt</b>		✓	<b>UCCJEA</b>			<b>Citation</b>			<b>FTB Notice</b>		<b>NO TEMP REQUESTED</b>  <b>JEANETTE ORTEGA</b> , Maternal Grandmother, is Petitioner.  Father: <b>DONNY BARNs</b> - Declaration of Due Diligence filed 2-14-13 Mother: <b>VANITY SUAREZ</b> - Personally served 1-22-13  Paternal Grandparents: Unknown - Declarations of Due Diligence filed 2-14-13 Maternal Grandfather: Not listed  <b>Petitioner states</b> her granddaughter needs guardianship because the mother has been on drugs and doesn't seem like she's going to stop any time soon and has Alyssa in dangerous situations.  <b>Court Investigator Jo Ann Morris filed a report on 3-7-13.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>If this matter goes forward, the following issues exist:</u>  1. If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Donny Barns (Father)  <i>Note: Petitioner's Declaration of Due Diligence filed 2-14-13 states she doesn't know the father, only met him once, but does not indicate any diligence to locate him. According to the petition, he may be in jail. The Court may require further diligence.</i>  2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather  <i>Note: Petitioner's Declaration of Due Diligence filed 2-14-13 states she doesn't know the paternal grandparents, she only met the father once, but does not indicate any diligence to locate them. Petitioner did not file a declaration of due diligence regarding the maternal grandfather.</i>
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<b>Age: 18</b>		<b>DESIREE RODRIGUEZ</b> , Ward, filed this Waiver of Account, Release of Guardian on 3-12-13.
		Ms. Rodriguez states has reviewed the guardianship records, is familiar with the assets of the estate, and is satisfied that the investments of estate assets and disbursements were appropriate. The estate consists of cash held in blocked accounts. Accountings have been waived. The current balance is \$114,725.34.
		The proposed order waives final accounting by the Guardian and authorizes distribution directly to the Ward. The proposed order also releases the Guardian Bernice Capuchino from all liability for her handling of the estate.
<b>Aff.Sub.Wit.</b>		Ms. Rodriguez concurrently filed an Ex Parte Petition for Withdrawal of Funds from Blocked Account, which was granted on 3-6-13.
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
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<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>1. This Waiver and Release is filed by the Ward pursuant to Probate Code §2627; however, it does not appear to be a petition that requests the relief proposed in the order. It is not a verified petition to terminate the guardianship estate by the guardian pursuant to Probate Code §1460.</b>
<b>The Court may require clarification. Is termination of the guardianship estate requested?</b>
<b>If so, notice of hearing may be required pursuant to Probate Code §1460(b)(5) unless dispensed.</b>
<b>2. The proposed order includes release of liability of the Guardian. However, pursuant to Probate Code §2627, discharge cannot occur until a year has passed.</b>
<b>Therefore, this line is stricken from the order. When appropriate, the Guardian may file the Ex Parte Petition for Final Discharge and Order (GC-395) with appropriate receipts, and discharge can then be granted.</b>
<b>Reviewed by: skc</b>
<b>Reviewed on: 3-12-13</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 13 – Rodriguez</b>